

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 8, 2005

REGISTRATION NO.: 24699

BONDS ISSUED BY: City of Chesterfield

AMOUNT OF ISSUE: \$17,760,000.00

COUNTY: of St. Louis

DATE OF ISSUE: February 24, 2005

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the City,  
Series 1997 maturing in the years 2008 through 2017 and Series 1999  
maturing in the years 2010 through 2019

Rate of Interest	Amount	Maturity
3.000%	\$ 595,000.00	02/15/2008
3.000%	650,000.00	02/15/2009
3.000%	1,360,000.00	02/15/2010
3.000%	425,000.00	02/15/2011
4.000%	1,000,000.00	02/15/2011
3.125%	860,000.00	02/15/2012
3.500%	600,000.00	02/15/2012
3.500%	1,545,000.00	02/15/2013
3.750%	1,600,000.00	02/15/2014
3.500%	1,660,000.00	02/15/2015
5.000%	1,715,000.00	02/15/2016
4.000%	1,805,000.00	02/15/2017
4.250%	1,930,000.00	02/15/2018
4.000%	175,000.00	02/15/2019
4.250%	1,840,000.00	02/15/2019

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2016 may be redeemed on and after February 15, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$18,035,640.00

INTEREST RATE: 3.7351%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable